



हिन्दुस्तान पेट्रोलियम कॉर्पोरेशन लिमिटेड

(भारत सरकार उपक्रम) रजिस्टर्ड ऑफिस : 17, जमशेदजी टाटा रोड, मुंबई - 400 020.

HINDUSTAN PETROLEUM CORPORATION LIMITED

(A GOVERNMENT OF INDIA ENTERPRISE) REGISTERED OFFICE : 17, JAMSHEDJI TATA ROAD, MUMBAI - 400 020.

17, जमशेदजी टाटा रोड, पोस्ट बॉक्स नं. - 11041, मुंबई - 400 020. दूरभाष - 2286 3900 • फॅक्स - 2287 2992 • ई-मेल : corphqo@hpcl.co.in
17, Jamshedji Tata Road, P. O. Box No. - 11041, Mumbai - 400 020. Tel. : 2286 3900 • Fax : 2287 2992 • e-mail : corphqo@hpcl.co.in

CIN No.: L23201MH1952GOI008858

Ref.: Co.Secy./VM/142/2020

August 04, 2020

Director – Investor Services & Listing,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,

Mumbai – 400 001

Scrip Code: 500104

Sub.: Issue of Unsecured, Redeemable,
Non- Convertible Debentures on
Private Placement Basis.

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,

Plot No. C/1, G-Block,

Bandra-Kurla Complex,

Bandra East,

Mumbai – 400 051

Scrip Name : HINDPETRO

Dear Sirs,

In terms of Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, we write to inform you that the Company had issued Un-secured, Redeemable, Non-Convertible, Non-Cumulative, taxable, Debenture of Rs.10,00,000/- Each aggregating to Rs.1200 Crores on private placement basis on 04-08-2020 for General Corporate Purpose.

The applicable disclosure in compliance of SEBI Circular Ref. CIR/CFD/CMD/4/2015 dated September 09, 2015 is given below:

1.	Size of the Issue	Rs. 1200 Crores
2.	Listing at the Exchanges	BSE & NSE
3.	Tenure of the Instruments	a. Date of Allotment : 04.08.2020 b. Date of Maturity : 11.04.2025
4.	Coupon/Interest Offered, Schedule of Payment of Coupon/Interest and principal	Coupon: 5.36% p.a. Please refer table below.
5.	Charge/security, if any, created over the assets	Unsecured
6.	Special Rights/Interest/privileges attached to the instrument and changes thereof.	N.A.
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	N.A.

8.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	N.A.
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Illustrated Cash Flows for 1 Debenture of Face Value Rs. 10,00,000.00 (Rs. 10 Lakhs)

Cash Flows	Original Coupon Payment Date & Redemption Date	Modified Coupon Payment & Redemption Date	Day Count (Actual/Actual)	No. of Days in Coupon	Amount (In Rupees)
Drawdown	Tuesday, August 04, 2020	Tuesday, August 04, 2020			10,00,000
1st Coupon	Wednesday, August 04, 2021	Wednesday, August 04, 2021	365/365	365	53,600
2nd Coupon	Thursday, August 04, 2022	Thursday, August 04, 2022	365/365	365	53,600
3rd Coupon	Friday, August 04, 2023	Friday, August 04, 2023	365/365	365	53,600
4th Coupon	Sunday, August 04, 2024	Monday, August 05, 2024	366/366	366	53,600
5th Coupon	Friday, April 11, 2025	Friday, April 11, 2025	365/365	250	36,712
Principal Repayment	Friday, April 11, 2025	Friday, April 11, 2025			10,00,000

This is for your information and records.

Thanking you,

Very truly yours,

V. Murali

V. Murali
Company Secretary